



ABERDEEN CITY COUNCIL

PENSION FUND

Information Sheet



***NOMINATION OF BENEFICIARY OF DEATH GRATUITY**

THE LOCAL GOVERNMENT PENSION SCHEME
Administered by Aberdeen City Council

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INTRODUCTION

From January 1998 the Local Government Pension Scheme is amended to allow scheme members (including pensioners and deferred pensioners) to nominate:

- 1) any individual person(s)
- 2) any unincorporated or incorporated body (e.g. charities or voluntary bodies)

to receive any lump sum death gratuity which may become payable upon his/her death in respect of his/her period of membership for the scheme.

Any such nomination is an expression of wish only and may be disregarded by Aberdeen City Council if at the time of the member's death:

- 1) the nominated beneficiary has died.
- 2) the nominated beneficiary was, but is no longer, the member's spouse.
- 3) Aberdeen City Council considers that the circumstances are such that it would not be reasonably practicable to make payment to the nominated beneficiary.

Although the scheme administrators will normally make payment to your nominated beneficiary they do not have to do so and this right to exercise discretion means that the death gratuity is not subject to Inheritance Tax.

May I change the Beneficiary?

Yes - you may cancel or change your nomination or make a new nomination at any time. Account will be taken of your wishes as expressed in the nomination notice bearing the latest date.

Can I name more than one Beneficiary?

Yes - You may choose to split any death gratuity between more than one beneficiary, e.g. two children 50% each.

How do I make a nomination?

By completing the tear off slip and returning it to the Pensions Section.

When this tear off slip has been completed, it should be sent to:-

ACC Pension Fund
AECC – 2nd Floor
Balgownie One
Conference Way
Bridge of Don
Aberdeen AB23 8AQ

Helpdesk: (01224) 814949
By fax: (01224) 814969
By email: Pensions@accpf.org.uk
Website: www.accpf.org.uk

Any change of details of any nominee (e.g. name, address) should also be notified to this address.

Local Government Pension Scheme

NOMINATION OF BENEFICIARY OF DEATH GRATUITY

FULL NAME

HOME ADDRESS

POSTCODE

NI NUMBER

MARITAL STATUS

In the event of my death I wish the administrators of the Local Government Pension Scheme to make payment of any lump sum death gratuity to which entitlement may arise by virtue of my membership of the scheme to:

FULL NAME(S) OF NOMINATED PERSON(S) OR BODY(IES)

% OF BENEFIT

NAME(S)

ADDRESS(ES)

I understand that:

- (i) I may vary or cancel in writing at any time.
- (ii) The administrators are not bound by notice and may disregard it in certain circumstances.

SIGNATURE OF SCHEME MEMBER

DATE
